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U.S. BANKRUPTCY COURT
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Jennifer A. Smith (State Bar No. 610)
Etta L. Walker (State Bar No. 5537)
LIONEL SAWYER & COLLINS
1100 Bank of America Plaza
50 W. Liberty St.
Reno, Nevada 89501
(775) 788-8666

David S. Kurtz
Timothy R. Pohl
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM (ILLINOIS)
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

Gregg M. Galardi
Eric M. Davis
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
One Rodney Square
Wilmington, Delaware 19899
(302) 651-3000

Attorneys for the Debtors and
Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re Case No. BK-N-01-31627
Chapter 11

WASHINGTON GROUP
INTERNATIONAL, INC., et al.,
Debtors. SCHEDULING ORDER ESTABLISHING AND
MODIFYING DATES RELATED TO PLAN
MODIFICATION, SUPPLEMENTAL
DISCLOSURE, CONFIRMATION AND
EXAMINER'S REPORT

Hearing Date: August 20, 2001
Hearing Time: 8:30 a.m.

WHEREAS, a hearing was conducted on August 20,
2001, before this Court;

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3 WHEREAS, at such hearing the above-captioned debtors
4 and debtors in possession (the "Debtors") indicated their inten-
5 tion to file a modification (the "Modification") to the Second
6 Amended Plan of Reorganization of Washington Group International,
7 Inc., et al. (the "Plan") and to file a motion (the "Motion")
8 seeking approval on an expedited basis of supplemental disclosure
9 (the "Supplement," together with the Modification and the Motion,
10 collectively, the "Modification Pleadings") with regard to the
11 Modification;

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13 WHEREAS, the Examiner has requested an extension of the
14 August 21, 2001, deadline previously established by the Court for
15 the Examiner to file its report; and

16
17 WHEREAS, based upon the record of such hearing, the
18 representations and arguments made by counsel at such hearing;
19 the findings made by the Court on the record at such hearing; and
20 good and sufficient cause appearing therefore; it is hereby

21 ORDERED, ADJUDGED AND DECREED THAT:

22 1. A hearing on the Motion shall be held on shortened
23 notice, pursuant to sections 1125, 1127(a) and 105 of the Bank-
24 ruptcy Code and Bankruptcy Rules 2002(b) and 9006(c)(1), on
25 August 28, 2001 at 2:00 p.m. (prevailing Reno Time) (the "Supple-
26 mental Disclosure Hearing"), if the Modification Pleadings are
27 filed not later than 5:00 p.m. (prevailing Reno time) on August
28 23, 2001. All Modification Pleadings shall be served on August

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3 23, 2001, by facsimile on the parties listed in paragraph 2 below
4 and on the Master Service List in these cases by overnight mail.

5 2. Objections to the Motion must be faxed so as to be
6 received no later than 10:00 a.m. (prevailing Reno Time) on
7 August 28, 2001, to the Court and the following parties:

8 Counsel for the Debtors

9 Skadden, Arps, Slate, Meagher & Flom (Illinois)
10 333 West Wacker Drive
11 Suite 2100
12 Chicago, Illinois 60606
13 Fax: 312-407-0411
14 Attn: David S. Kurtz
15 Timothy R. Pohl

16 - and -

17 Skadden, Arps, Slate, Meagher & Flom LLP
18 One Rodney Square
19 P.O. Box 636
20 Wilmington, Delaware 19899-0636
21 Fax: (302) 651-3001
22 Attn: Gregg M. Galardi
23 Eric M. Davis

24 - and -

25 Lionel, Sawyer & Collins
26 1100 Bank of America Plaza
27 50 West Liberty Street
28 Reno, Nevada 89501
Fax: (775) 788-8682
Attn: Jennifer Smith

United States Trustee

The Office of the United States Trustee
300 Booth St., Suite 2129
Reno, NV 89509
Fax: (775) 784-5335
Attn: Nicholas Strozza

1
2
3 Counsel for the Pre-Petition Agents and Lenders

4 Weil, Gotshal & Manges L.L.P.
5 500 Fifth Avenue
6 New York, NY
7 Fax: (212) 310-8007
8 Attn: Marcia Goldstein

9 -and-

10 Belding, Harris & Petroni, Ltd.
11 417 West Plumb Lane
12 Reno, NV 89509
13 Fax: (775) 786-7764
14 Attn: Stephen R. Harris

15 Counsel for the Official Committees

16 Murphy, Sheneman, Julian & Rogers
17 101 California Street, Suite 3900
18 San Francisco, CA 94111
19 Fax: (415) 421-7879
20 Attn: Patrick A. Murphy
21 Randy Rogers

22 - and -

23 McDonald, Carano, Wilson, McCune,
24 Bergin, Frankovich & Hicks LLP
25 241 Ridge Street
26 Reno, NV 89505
27 Fax: (775) 788-2020
28 Attn: Todd Dressel

- and -

McDonald, Carano, Wilson, McCune,
Bergin, Frankovich & Hicks LLP
2300 W. Sahara Ave.
Suite 1000
Las Vegas, NV 89102
Fax: (702) 863-9966
Attn: Brett A. Axelrod

Counsel for Raytheon

Bingham Dana LLP
150 Federal Street

1
2
3 Boston, MA 02110
4 Fax: (617) 951-8736
5 Attn: Sabin Willett
6 Julia Frost-Davies
7 Andrew J. Gallo

8 -and-

9 Beckley Singleton Chtd.
10 503 Las Vegas Boulevard South
11 Las Vegas, NV 89101
12 Fax: (702) 823-2929
13 Attn: Kaaran E. Thomas
14 David McElhinney

15 Counsel for Mitsubishi

16 Sills Cummis Radin Tischman
17 Epstein & Gross, P.A.
18 One Riverfront Plaza
19 Newark, NJ 07102
20 Fax: (973) 643-6500
21 Attn: Philip White
22 Andrew Sherman

23 -and-

24 Jones Vargas
25 100 West Liberty Street
26 12th Floor
27 P.O. Box 281
28 Reno, NV 89504-0281
Fax: (775) 786-1177
Attn: Janet L. Chubb

3. Pursuant to sections 1127(a) and 105 of the
Bankruptcy Code, the hearing to consider confirmation of the Plan
as modified by the Modification shall be held on September 13 and
14, 2001 at 9:00 a.m. (prevailing Reno time).

4. Objections to confirmation of the Plan as modified
by the Modification shall be filed and served on all parties

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3 required to be served with such objections under the Court's
4 Order (i) Approving the Adequacy of the Debtors' Disclosure
5 Statement, (ii) Determining Treatment of Certain Claims for
6 Notice and Voting Purposes, (iii) Establishing a Record Date and
7 Procedures for Filing Objections to the Plan, and Temporary
8 Allowance of Claims, and (iv) Approving Solicitation Procedures
9 for Confirmation, entered on July 31, 2001, by 4:00 p.m. (pre-
10 vailing Reno Time) on September 4, 2001, and shall be served on
11 the parties listed in paragraph 2 above by facsimile by such
12 deadline.

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14 5. Pursuant to section 105 of the Bankruptcy Code and
15 Bankruptcy Rule 3017(c), the deadline for receipt of ballots to
16 accept or reject the Plan by holders of Claims in Class 6 under
17 the Plan,¹ which were previously required to be received by the
18 Debtors no later than 4:00 p.m. (prevailing Reno Time) on August
19 27, 2001, is hereby extended to 4:00 p.m. (prevailing Reno Time)
20 on September 6, 2001.

21 6. Any party who intends to participate at the
22 Confirmation Hearing must disclose to the parties listed in
23 paragraph 2 the identity of any expert witness whose testimony
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26 ¹Such deadline also applies to holders of Lender
27 Deficiency Claims, as the holders of such Claims are the
28 same parties as the holders of Claims in Class 6. Pursu-
ant to the proposed Modification, the holders of Lender
Deficiency Claims will waive their right to receive a
distribution on account of such Claims.

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will be used in any manner at the Confirmation Hearing by 5:00 p.m. (prevailing Reno time) on August 31, 2001, and any reports either created by or which will be utilized by such expert witnesses must be provided to the parties listed in paragraph 2 by 5:00 p.m. (prevailing Reno time) on September 4, 2001.

7. Any party who intends to participate at the Confirmation Hearing must disclose to the parties listed in paragraph 2 the identity of all witnesses (other than experts described in paragraph 6 above) whose testimony will be utilized in any manner at the Confirmation Hearing by 5:00 p.m. (prevailing Reno time) on September 6, 2001.

8. The continued hearing on the Motion for Order Terminating the Exclusive Right of the Debtors to File and Seek Confirmation of a Plan of Reorganization filed by the official committee of unsecured creditors shall be held on September 13, 2001 at 9:00 a.m. (prevailing Reno time).

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9. The Examiner's report, which was previously required to be filed no later than August 21, 2001, shall now be filed no later than August 27, 2001.

IT IS SO ORDERED this ____ day of 24 AUG 2001, 2001.


Hon. Gregg W. Zive
UNITED STATES BANKRUPTCY JUDGE